

AUSTRALIAN INFRASTRUCTURE & INVESTMENT SUMMIT

Building a better Australia
19 April 2010 – Park Hyatt, Melbourne



Investing in Australia's future

Speakers include:

- Rory Brennan, *Executive Director, Infrastructure Investment, Infrastructure Australia*
- Tim Pallas MP, *Minister for Roads and Ports, Minister for Major Projects, VIC*
- The Hon. Tony Kelly MP, *Minister for Infrastructure, NSW*
- The Hon. Patrick Conlon MP, *Minister for Infrastructure, SA*
- Steven Tsikaris, *Executive Manager, Dept of Treasury and Finance*
- Sean Sweeney, *Executive Director, Major Projects Victoria*
- Michael Blythe, *Chief Economist, Commonwealth Bank of Australia*
- Jim Miller, *Head of Infrastructure, Macquarie Capital*
- Philip Garling, *Global Head of Infrastructure, AMP Capital Investors*
- Geoff Daley, *Head of Infrastructure Advisory, RBS*
- Sameer Chopra, *Research Director, Deutsche Bank*
- Geoff Lawler, *Director of City Planning and Infrastructure, City of Melbourne*
- Roger Black, *Partner, Corporate Finance, Deloitte*
- Marko Misko, *Partner, Clayton Utz*
- Glenn Maguire, *Director, Commercial Division, Partnerships Victoria*

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Investing in Australia's future

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Chairperson: Glenn Maguire, Director, Commercial Division, Partnerships Victoria

8:50am Summit opening

9:00am Investing in Australia's future

- Recent findings on barriers to competition and efficiency in the procurement of PPPs
- Understanding bid costs, procurement timeframes and barriers to entry from overseas players
- Infrastructure Australia's current assessment of projects and ideas on reform in the infrastructure area

Rory Brennan, Executive Director, Infrastructure Investment, Infrastructure Australia

9:20am VIC State Government address to the infrastructure and investment industry

- Private sector opportunities
- Victorian Transport Plan
- Financing challenges and potential solutions
- Winning Government business

Tim Pallas MP, Minister for Roads and Ports, Minister for Major Projects, Department of Transport, Victoria

9:40am NSW State Government address to the infrastructure and investment industry

- Private sector opportunities
- Infrastructure strategy
- Facilitating investment

The Hon. Tony Kelly MP, Minister for Infrastructure, New South Wales

10:00am SA State Government address to the infrastructure and investment industry

- Private sector opportunities
- Infrastructure investment in South Australia
- Opportunities for transit orientated developments

The Hon. Patrick Conlon MP, Minister for Infrastructure, South Australia

10:20am Australia's economic and social infrastructure outlook

- Setting the scene: The global economy
- The Australian economy: State of play
- Unemployment, population growth and social infrastructure pressures
- What does this all mean for Australia's investment and infrastructure sectors?

Michael Blythe, Chief Economist, Commonwealth Bank of Australia

10:50am Morning tea

11:20am Partnering for Value: structuring effective public-private partnerships for infrastructure

- Understanding the various financing structures
- Examining the PPP, alliance or traditional building structure options
- Building a strategy to assess which structure best suits
- Understanding infrastructure financing and procurement best practice

Roger Black, Partner, Corporate Finance, Deloitte

12:00pm Panel: Financing infrastructure in 2010 and beyond

- The role of infrastructure in Australia's economic delivery
- What current opportunities exist for infrastructure investment
- Exploring the costs issue of bidding for public-private partnerships
- Expectations of the role for government
- The importance of superannuation funds investing in Australian infrastructure

Steven Tsikaris, Executive Manager, Infrastructure, Department of Treasury and Finance

Jim Miller, Head of Infrastructure, Macquarie Capital

Geoff Daley, Head of Infrastructure Advisory, RBS

Ken Reynolds, Director, General Manager Major Projects, Baulderstone

Philip Garling, Global Head of Infrastructure, AMP Capital Investors

John Matthews, Partner, Project Finance Advisory, Ernst & Young

Sean Sweeney, Executive Director, Major Projects Victoria

Investing in infrastructure for tomorrow

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12:50pm Lunch

2:00pm Legal innovations in infrastructure

- Evolving transaction structures
- Key elements of a PPP
- Risk allocation
- Standardisation and the national PPP guidelines
- Where to from here?

Marko Misko, *Partner, Clayton Utz*

2:40pm Exploring possible infrastructure projects

- Total spend on infrastructure
- Overview of projects which are likely to progress in FY10
- View on the market shares of contractors
- Bond market role in assisting state government spend

Sameer Chopra, *Director Research, Deutsche Bank*

3:20pm Afternoon tea

3:50pm Benchmarking Procurement: Value for Money vs. Zero Emissions

- Benchmarking Australian Infrastructure Procurement
- To PPP or not to PPP: PPP vs. Alliance?
- Procurement Innovation: Integrated Project Delivery
- Low Carbon Procurement and Australian Infrastructure

Dr Peter Raisbeck, *The University of Melbourne*



4.20pm Panel: Environmentally sustainable infrastructure

- Exploring future vulnerability from climate change and potential solutions in delivering sustainable outcomes in infrastructure
- Climate change risk and adaptation for major infrastructure
- Future infrastructure projects
- What can be done and what should be done?

Dr Karl Mallon, *Director of Corporate Analysis, Climate Risk*

Geoff Lawler, *Director City Planning and Infrastructure, City of Melbourne*

Rob Turk, *Sustainability Leader, Victoria, ARUP Melbourne*

5:00pm End of summit and networking drinks

Who should attend:

- Federal, State & Local Government Departments & Agencies
- Banking, Finance & Law
- Infrastructure and Major Projects Law Practice Groups
- Superannuation Funds
- Infrastructure Investors
- Public Private Partnership Communitys
- Transport Operators
- Construction Contractors
- Suppliers
- Project Developers & Planners
- Urban Developers
- Architects & Consultants
- Project Management
- Sustainability Leaders
- Economists

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Mr Ms Dr Hon (Please tick)

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Job title: _____

Company name: _____

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